



LEADERSHIP
COUNCIL
SOUTHWESTERN
ILLINOIS

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ARKET REVIEW

AND INVESTMENT

UPDATE

2004-2005

Building Relationships. Shaping the Future.

The Leadership Council Southwestern Illinois is a broad-based, economic development corporation representing Madison and St. Clair counties. Its membership consists of leaders in business, industry, labor, education and government sectors. The Leadership Council is a private/public partnership organized to encourage business investment in Southwestern Illinois.



Southwestern Illinois Development Foundation

The Southwestern Illinois Development Foundation works in cooperation with the Leadership Council to promote public discussion about, and scientific research on, Southwestern Illinois in order to attract new industry, retain existing industry and expand existing industry in our region. This Market Review and Investment Update was developed with the support of the Southwestern Illinois Development Foundation.

Note: The figures in this report are the best available and were compiled from a variety of private and public sources. The Southwestern Illinois Development Foundation and the Leadership Council Southwestern Illinois assume no responsibility for any inaccuracies or omissions.

Project status - under consideration, under construction or completed - is based on a publication date of August 2005.

Message from the President



Dear Friends:

The Southwestern Illinois region had much to celebrate during the 2004-2005 period covered by this edition of the Market Review & Investment Update.

It was during this time that we learned our region's largest employer, Scott Air Force Base, would not only survive the 2005 round of Base Realignment and Closure, but be further strengthened as it adds additional missions and brings more than 800 new jobs to the area.

In recent months, we also learned that our elected leaders had secured almost \$240 million in federal funding for the new Mississippi River Bridge, a project that is crucial to the continued vitality of our region. We remain confident that current efforts to scale back the project's scope and cost will be successful and that we will soon see forward progress on this critical infrastructure project.

The continued emergence of Madison and St. Clair counties as the key development hotspots in the region became even more evident. Industrial developments remain strong, while commercial investments rose a dramatic 53.4 percent during this time frame, leaping from \$423.5 million to almost \$650 million. And those investment dollars will have a positive impact in a variety of communities, from Alton and Wood River to Collinsville and East St. Louis.

We all know that commercial development follows roof tops, so it's not surprising that home building and sales of existing homes continue to post impressive increases year after year, a testament to the tremendous quality of life here in Southwestern Illinois.

The successes we are enjoying as a region would not be possible without the support of various individuals from government, business, industry, labor and education who remain committed to fostering economic development in our communities. I welcome this opportunity to thank you for your role in working with us as we continue to shape the future of Southwestern Illinois to ensure that it remains a great place to live and work.

Sincerely,

Mark A. Harms
President

Demographics & Labor Force

Demographics

With a combined population that is projected to reach 523,225 this year, Madison and St. Clair counties represent the second most populous region in the State of Illinois. Residents of the area continue to enjoy increases in their income levels. Median household income has increased from \$40,345 in 2000 to an estimated \$45,593 in 2005. Per capita income also is on the rise, up from \$19,721 in 2000 to \$22,880 today. The percentage of individuals earning a high school diploma or higher is approaching 83%, and the percentage earning a bachelor's degree or higher is estimated to be 19.7% for 2005.

Labor Force & Unemployment

Labor force is defined as those individuals, employed or looking for work, who live in the area represented. The labor force in Southwestern Illinois represented more than 256,848 individuals in 2004, up from 241,800 in 2003, a 6.2 % increase, while the unemployment rate dropped slightly to 6.6%. This labor force accounts for approximately 16.5% of the St. Louis Standard Metropolitan Statistical Area (SMSA) total.

LABOR FORCE	
	2004
Madison County	135,041
St. Clair County	121,807
Southwestern Illinois	256,848
TOTAL EMPLOYED	
Madison County	126,695
St. Clair County	113,308
Southwestern Illinois	240,003
UNEMPLOYMENT RATE	
Madison County	6.2
St. Clair County	7.0
Southwestern Illinois	6.6
Source: Illinois Department of Employment Security	

SOUTHWESTERN ILLINOIS DEMOGRAPHICS		
	2000	Projected 2005
Population		
<i>Total Population</i>		
Madison County	258,941	262,987
St. Clair County	256,082	260,238
Southwestern Illinois	515,023	523,225
Population by Age		
<i>Under 18 Years</i>		
Madison County	64,437	61,808
St. Clair County	70,925	68,299
Southwestern Illinois	135,362	130,107
<i>65 Years and Over</i>		
Madison County	36,923	37,021
St. Clair County	33,709	33,388
Southwestern Illinois	70,632	70,409
<i>Median Age</i>		
Madison County	36.9	37.4
St. Clair County	35.3	35.7
Southwestern Illinois	36.1	36.5
Income		
<i>Median Household Income (dollars)</i>		
Madison County	41,541	47,017
St. Clair County	39,148	44,754
Southwestern Illinois	40,345	45,953
<i>Per Capita Income (dollars)</i>		
Madison County	20,509	23,610
St. Clair County	18,932	22,143
Southwestern Illinois	19,721	22,880
Educational Attainment (Age 25+)		
<i>% High School Graduate or Higher</i>		
Madison County	84.3	84.5
St. Clair County	80.9	81.2
Southwestern Illinois	82.6	82.9
<i>Percent Bachelor's Degree or Higher</i>		
Madison County	19.2	19.7
St. Clair County	19.3	19.6
Southwestern Illinois	19.3	19.7
Source: 2000 Census of Population		

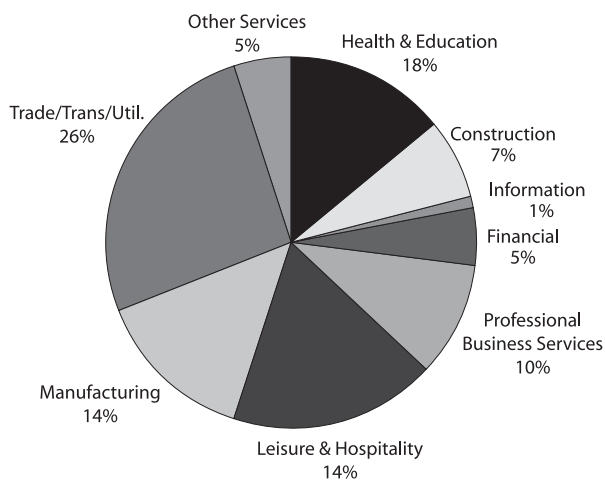
Private Sector Employment

Private Sector Employment by Industrial Classification

Southwestern Illinois saw little change in its private sector employment rates from 2003 to 2004. While manufacturing jobs in Southwestern Illinois have remained stable in recent years, service-providing jobs have increased steadily for our region. In 2004, service-providing jobs represented 80% of the total number of jobs in Southwestern Illinois.

Southwestern Illinois 2004 Work Force

Work force is defined as those who work in the area represented, but may live elsewhere. A total of 154,703 individuals are employed in Madison and St. Clair counties. During 2004, 32,223 individuals held jobs in the goods-producing sectors and 122,480 were employed in the service-providing sectors. The Trade/Transportation/Utilities sector accounts for just over one quarter of the total number of jobs in Southwestern Illinois.



No. of Firms-2004	Madison	St. Clair	Total
GOODS PRODUCING	1,059	821	1,880
Natural Resources & Mining	54	29	83
Ag., Forestry, Fishing, Hunting	40	20	60
Mining	14	9	23
Construction	765	596	1,361
Manufacturing	240	196	436
SERVICE PROVIDING	4,437	4,133	8,570
Trade, Transportation & Utilities	1,293	1,192	2,485
Wholesale Trade	271	205	476
Retail Trade	775	776	1,551
Transportation & Warehousing	238	203	441
Utilities	9	8	17
Information	82	66	148
Financial Activities	542	507	1,049
Finance & Insurance	351	318	669
Real Estate, Rental & Leasing	191	189	380
Professional & Business Services	757	732	1,489
Professional, Scientific & Tech Services	465	450	915
Management of Co. & Enterprises	13	16	29
Administrative & Waste Services	279	266	545
Education & Health Services	561	541	1,102
Education Services	48	52	100
Health Care & Social Assistance	513	489	1,002
Leisure & Hospitality	622	561	1,183
Arts, Entertainment & Recreation	106	90	196
Accommodations & Food Service	516	471	987
Other Services	566	514	1,080
Unclassified	14	20	34
TOTALS	5,496	4,954	10,450
No. of Employees-2004	Madison	St. Clair	Total
GOODS PRODUCING	21,162	11,061	32,223
Natural Resources & Mining	475	445	920
Ag., Forestry, Fishing, Hunting	300	340	640
Mining	175	105	280
Construction	6,183	4,149	10,332
Manufacturing	14,504	6,467	20,971
SERVICE PROVIDING	57,827	64,653	122,480
Trade, Transportation & Utilities	19,737	20,734	40,471
Wholesale Trade	2,977	2,627	5,604
Retail Trade	12,455	13,158	25,613
Transportation & Warehousing	3,950	4,520	8,470
Utilities	355	429	784
Information	935	1,178	2,113
Financial Activities	4,292	3,568	7,860
Finance & Insurance	3,272	2,533	5,805
Real Estate & Rental & Leasing	1,020	1,035	2,055
Professional & Business Services	6,312	9,236	15,548
Professional, Scientific & Tech Services	3,104	4,966	8,070
Mgmt. of Companies & Enterprises	179	744	923
Administrative & Waste Services	3,029	3,526	6,555
Education & Health Services	12,299	14,866	27,165
Education Services	876	1,631	2,507
Health Care & Social Assistance	11,423	13,235	24,658
Leisure & Hospitality	10,849	10,851	21,700
Arts, Entertainment & Recreation	2,244	2,013	4,257
Accommodations & Food Services	8,605	8,838	17,443
Other Services	3,358	4,162	7,520
Unclassified	45	58	103
TOTALS	78,989	75,714	154,703

Source: Illinois Department of Employment Security (4th Quarter 2004)

Residential Development

Residential Development

More than 2,900 residential building permits were issued in Madison and St. Clair Counties in 2004, up from 2,510 in 2003. This represents a 15% increase. Maryville, Edwardsville, O'Fallon and Shiloh issued the most single-family housing permits among incorporated communities in Madison and St. Clair Counties. O'Fallon issued a total of 357 permits last year, up from 224 in 2003.

Single-family home sales also increased, significantly in some areas, along with the average sale price of homes. The Greater Gateway Association of Realtors, which represents Madison, Bond, Macoupin, Jersey and Calhoun counties, reported the most dramatic increases. The number of homes sold in those counties was 5,383, up from 3,161 in 2000. This represents an increase of 70%. The average price of homes sold increased from \$89,262 in 2000 to \$119,601 in 2004, which is an increase of 34%. According to the Belleville Area Association of Realtors, the number of homes sold in St. Clair, Monroe, Clinton and Randolph counties rose to 2,777, an increase of 15% since 2000. It also reported an average increase of 28% in the sale price of homes in those counties.

Residential Building Permits	2003	2004
<u>Madison County</u>	1359	1367
Maryville	158	160
Edwardsville	138	148
Troy	101	106
Glen Carbon	80	90
Collinsville	61	79
Highland	67	102
Godfrey	81	54
Madison	42	51
Other Communities	191	188
Unincorporated	440	389
<u>St. Clair County</u>	1151	1541
Shiloh	219	196
O'Fallon	224	357
Fairview Heights	84	180
Belleville	95	155
Swansea	114	166
Smithton	55	56
Mascoutah	37	56
Other Communities	131	180
Unincorporated	192	195
Total	2510	2908

Source: MarketGraphics

Single-Family Home Sales

	<u>Belleville Area Association</u>		<u>Greater Gateway Association</u>	
	<u>2000</u>	<u>2004</u>	<u>2000</u>	<u>2004</u>
Number of Homes Sold	2,412	2,777	3,161	5,383
Average Price	\$102,185	\$131,184	\$89,262	\$119,601

* Belleville Area Association = St. Clair, Monroe, Clinton & Randolph counties
 * Greater Gateway = Madison, Bond, Macoupin, Jersey & Calhoun counties.

Source: Belleville Area Association of Realtors and Greater Gateway Association of Realtors

Commercial Investment

Commercial Development

Commercial investments continue to drive development in Madison and St. Clair counties with projects taking shape in emerging suburban areas as well as in older urban communities. Planned projects reached almost \$650 million this year, up 53.4 % from 2004. The largest single project is the Belleville Lowe's/Wal-Mart project. The \$110 million project, currently under consideration, tops a list of more than 80 developments throughout the two counties. Under construction, the Collinsville Crossing Shopping Center represents a \$78 million investment for the city of Collinsville, the largest retail development in that community's history. Ground also has been broken in East St. Louis where an additional \$8 million dollars is being spent to expand the successful State Street Shopping Center.

Total retail sales in Madison and St. Clair Counties topped \$5.6 billion. Glen Carbon saw the greatest increase in retail sales, jumping from \$118.7 million in 2003 to \$190.4 million in 2004.

Top 15 Communities in Madison and St. Clair Counties: (Retail dollars in millions)

Fairview Heights	797.0
Belleville	590.9
Alton	515.4
O'Fallon	510.6
Collinsville	409.7
Edwardsville	345.8
Granite City	306.8
Wood River	194.5
Glen Carbon	190.4
Highland	188.4
Pontoon Beach	187.4
Cahokia	155.3
Troy	132.5
Swansea	125.9
Godfrey	123.2
Madison County Totals	2,906.3
St. Clair County Totals	2,717.4
TOTALS	5,623.7

(A) PROJECT UNDER CONSIDERATION (B) UNDER CONSTRUCTION (C) COMPLETED

Project	Community	\$Mil.	Status
Lowe's/Wal-Mart	Belleville	110	a
Collinsville Crossing	Collinsville	78	b
Casino Queen Riverboat & Moat (Ph. 1)	E. Saint Louis	60	a
Edwardsville Crossing	Edwardsville	58	a
Wal-Mart Supercenter	Wood River	52	b
Hotel/Conference Center & office park	Mascoutah	35	a
Shoppes at St. Clair Square	Fairview Heights	29	a
City Centre Associates	Belleville	19.9	a
Tamaroa Group, LLC	Belleville	17.8	a
Nameoki Commons Renovation	Granite City	15	b
Flying J Travel Plaza	Alorton	8	b
State Street Shopping Center, Phases IV & V	E. Saint Louis	8	a
Drury Inn	O'Fallon	7.2	a
College Plaza One	Belleville	7	a
Kerasotes Theater	Collinsville	7	b
Amphitheater in Riverfront Park	Alton	6	a
Oliver C. Joseph Chrysler-Dodge	Belleville	6	a
Wagner Buick	Belleville	6	a
Dillard's Expansion	Fairview Heights	5.5	b
Newbold Toyota-BMW	O'Fallon	5.5	a
Metro Truck and Trailer Repair	Pontoon Beach	5.5	c
Hampton Inn	Glen Carbon	4.5	a
Shopping Center	Troy	4	a
Home Depot	Alton	3.5	b
JF Electric	Edwardsville	3.5	c
Candlewood Suites	O'Fallon	3.5	b
Legacy Lincoln-Mercury-Volvo	O'Fallon	3.2	b
Boos Plaza	Wood River	3.2	c
Oakwood Plaza Shopping Center	Alton	3	b
Gold's Gym	O'Fallon	3	c
Walgreens	Wood River	3	a
Comfort Suites	Fairview Heights	2.8	b
Fischer's Lumber	Belleville	2.6	c
J. Buck's Restaurant	Fairview Heights	2.6	b
Blackmans Banquet Hall	E. Saint Louis	2.5	b
NuWay Concrete Forms, Inc.	Troy	2.5	a
Kloss Broyhill Lane Furniture	O'Fallon	2.4	b
American TV & Appliance	O'Fallon	2.2	c
Midwest Twisters	O'Fallon	2.2	b
Parkway Plaza	Swansea	2.2	c
Old Time Pottery	Fairview Heights	2	b
Mattingly Lumber Co.	Granite City	2	b
Aldi Foods, Inc.	Glen Carbon	1.9	b
Pontoon Beach Mobil-Mart	Pontoon Beach	1.8	c
Taco Bell Restaurant	Belleville	1.6	c
University Pointe II	Edwardsville	1.6	c
RPL Development	Edwardsville	1.6	c
KFC/Long John Silvers	Godfrey	1.6	c
Phillips 66/Strip Mall	Alorton	1.5	b
RPL Shopping Center Development	Highland	1.5	c
Early Explorations, Too, Inc.	Glen Carbon	1.3	c
Jack's Premium Car Wash	O'Fallon	1.3	c
Culver's Restaurant	Edwardsville	1.2	b
River Park 66 Gas Station	E. Saint Louis	1.2	c
1 & 2 159 Parkway	Glen Carbon	1.2	c
Quick Shine Express	Wood River	1.2	b
Aldi Grocery Store	Alton	1.1	c
Becky's Carpet	O'Fallon	1.1	c
Walgreens (State St. & Delmar Ave.)	Alton	1	c
Ravissant Winery	Belleville	1	b
Artwear Screen Printing	Belleville	1	c
McDonald's	Collinsville	1	b
Sunset Hills Funeral Home	Glen Carbon	1	c
157 Place	Edwardsville	0.9	c
Vallow Floor/RMBS, LLC	Edwardsville	0.9	b
Swansea Place	Swansea	0.9	a
Crown Optical	Wood River	0.9	a
Office Depot	Alton	0.8	c
McDonald's Corporation	Edwardsville	0.8	c
Walgreens	Highland	0.8	c
Sunrise Center II	O'Fallon	0.8	a
Woodman Collision Center	Alton	0.7	c
Bully's Smokehouse	Belleville	0.7	c
Willey Theater Renovation	Edwardsville	0.7	b
Captain D's	Fairview Heights	0.7	b
Hartman Lane Retail Center	O'Fallon	0.7	c
Green Mount Retail Center	O'Fallon	0.7	c
4260 St. Rt. 159 Strip Mall	Glen Carbon	0.6	c
Miner Square	Glen Carbon	0.6	b
Wal-Mart Auto Center Expansion	O'Fallon	0.6	c
Maune Development Company	Collinsville	0.5	b
Nautilus Fitness & Racquet Center	Alton	0.5	c
Gator Group	Belleville	0.5	b
Crown Plaza	Collinsville	0.5	c
Don's Hardware	Swansea	0.5	a

Source: Southwestern Illinois Development Foundation

Major Office & Institutional Investments

Major Office/Professional Investments

Financial institutions and office buildings dominated this sector, which rose to a total of \$43.4 million in investments. Premier Bank is currently under construction in Edwardsville, where Clover Leaf Bank and the Bank of Edwardsville recently completed projects. The city of O'Fallon was a hot spot completing four new office buildings, starting construction on two more, and finishing work on two new banks.

(A) PROJECT UNDER CONSIDERATION			
(B) UNDER CONSTRUCTION			
(C) COMPLETED			
Project	City	Estimated Cost (\$ millions)	Status
Centrue Bank	Fairview Heights	5	c
Bank of Springfield	Glen Carbon	3.2	b
Premier Bank	Edwardsville	3	b
Clover Leaf Bank	Edwardsville	2.4	c
Catholic & Community Credit Union	Shiloh	2.4	c
Mathis, Marifian, Richter & Grandy	Belleville	2	c
Brownstone Properties	Collinsville	2	c
Wolf Creek Office park	Swansea	1.7	c
Sauget Medical Clinic	Sauget	1.5	b
Davita Renal Care Center	Sauget	1.5	b
TheBANK of Edwardsville	Edwardsville	1.3	c
Old National Bank	O'Fallon	1.3	c
Commerce Bank	Shiloh	1.3	c
SCI Engineering, Inc.	O'Fallon	1.2	b
Meridian Bank	Alton	1	c
People's National Bank	Belleville	1	b
Office Building	Swansea	1	c
FCB Bank	O'Fallon	0.9	c
Williamsburg Center Office Building	O'Fallon	0.9	b
NuCrown, Inc.	Wood River	0.9	c
Beatty, Motil & Foster, Attorney at Law	Glen Carbon	0.8	c
Gorazd Office Building	O'Fallon	0.8	c
Halloran Office Building	O'Fallon	0.7	c
Dunbar Office Building	O'Fallon	0.7	b
Williamsburg Center Office Building	O'Fallon	0.7	c
Veterinary Hospital	Swansea	0.7	a
Alton Parkway Orthodontics	Alton	0.6	c
Prudential Office Building Expansion	Edwardsville	0.6	b
Belsheim Office Building	O'Fallon	0.6	c
Health South	Shiloh	0.6	c
Medical Office	Swansea	0.6	c
Bank of Belleville	Belleville	0.5	b

Source: Southwestern Illinois Development Foundation

Major Institutional Investments

Belleville and Edwardsville YMCA projects account for over \$13 million of the region's institutional investments, while larger developments, such as the \$30 million Eden Village Care Center Assisted Living facility in Glen Carbon and the \$28 million St. Anthony's Health Center expansion in Alton, are under consideration. St. Anthony's is leading the way in investments in its facilities and equipment with \$32.9 million in projects. Religious developments represent a significant portion of the planned developments.

(A) PROJECT UNDER CONSIDERATION			
(B) UNDER CONSTRUCTION			
(C) COMPLETED			
Project	City	Estimated Cost (\$ millions)	Status
Eden Village Care Center Assisted Living	Glen Carbon	30	a
St. Anthony's Health Center Expansion	Alton	28	a
YMCA	Edwardsville	10	c
Milburn Rd., Ilc, Assisted Living Facility	Maryville	6.5	b
Gateway Regional Health Center	Edwardsville	4.5	b
Cornerstone Church	Shiloh	4	a
Alton Memorial Hospital Radiation Therapy Ctr.	Alton	3.7	c
YMCA	Belleville	3.7	b
New Life in Crist Church	O'Fallon	3.1	c
Zion Lutheran Church	Bethalto	2.6	c
Central Christian Church	O'Fallon	2.4	b
Southwestern Illinois Health Venture	Belleville	2	b
St. Anthony's Health Center Equipment (MRI)	Alton	1.7	c
Greater Alton Church Auditorium	E. Alton	1.5	b
St. Anthony's Health Center Equipment (IMRT)	Alton	1.4	c
YMCA Expansion	O'Fallon	1.4	c
New Opportunities, Inc.	Granite City	1.2	c
St. Anthony's Health Center Equip. System Upgrades	Alton	1.1	c
First Baptist Church of Godfrey	Godfrey	1.1	b
St. John's Evangelical UCC	Collinsville	1	c
Tri-City YMCA at Rivers Edge	Granite City	1	c
Anderson Hospital Oncology Center	Maryville	1	c
St. Anthony's Health Center Cancer Ctr. Reloc. & Pvt. Rm. Conv.	Alton	0.7	c
Meridian Village	Glen Carbon	0.7	b
New Bethel United Methodist Church	Glen Carbon	0.6	b

Source: Southwestern Illinois Development Foundation

Major Industrial Investments

Major Industrial Investments

The list of major industrial investments for the 2004-2005 period includes more than 30 projects at a total cost of \$122.9 million. Topping the list is U.S. Steel, which continues its commitment to the region with a recently completed upgrade at its Granite City facility.

Transportation and distribution projects also continue to figure prominently. Among these are Edwardsville's USF Holland and Panattoni developments. Midcoast Aviation's hanger projects in Cahokia represent an \$11 million dollar investment in that community.

(A) PROJECT UNDER CONSIDERATION (B) UNDER CONSTRUCTION (C) COMPLETED			
Project	City	Estimated Cost (\$ millions)	Status
U.S. Steel Upgrades	Granite City	31.6	c
Multi-Employer Property Trust Warehouse	Pontoon Beach	15	c
Panattoni Development	Edwardsville	13	a
USF Holland	Edwardsville	9	c
BP Marketing Terminal Relocation	Hartford	8	b
Midcoast Aviation Hangar	Cahokia	6	a
Midcoast Aviation Hangar	Cahokia	5	c
Jennison-Wright Corp. Clean-Up	Granite City	3.6	a
The Roho Group Expansion	Belleville	3.5	c
Schneider National, Inc.	Edwardsville	3.5	b
Stellar Manufacturing Co.	Sauget	3	c
Gateway Packaging	Granite City	2.5	a
AVMATS	Mascoutah	2.2	c
Chelar Tool & Die	Belleville	2.1	c
BB Processing	Belleville	2	a
Heidtman Steel	Granite City	2	c
Alton Steel, Inc. Electrical Controls	Alton	1.5	b
Material Resources Warehouse	Washington Park	1.5	c
R & D Development	Belleville	1.3	c
R & D Development	Belleville	1.3	b
Illini Invironmental	Caseyville	1	b
SIUE NCERC Upgrades	Edwardsville	1	a
Material Resources Warehouse	Washington Park	0.8	b
Rand Direct Midwest LLC	Edwardsville	0.7	c
Oberbeck Feed Co. Grain Bin	New Douglas	0.7	b
Contractors Roofing & Supply	Belleville	0.6	a
Alton Steel, Inc. Remediation	Alton	0.5	c
Source: Southwestern Illinois Development Foundation			

Major Public Investment

Major Public Investment

River related projects tie together the top five public investments, representing more than \$105 million. These projects include Tri-City Regional Port District's Harbor development, Madison County's \$23.7 million Wood River Levee Renovation, and Alton's Riverfront Park at \$9.6 million.

Almost \$10 million of work also has been completed on the Charles Melvin Price Locks and Dam Gates. Also capturing attention are the region's airports. St. Louis Downtown Airport completed a new terminal and announced plans for a new control tower, while St. Louis Regional Airport is in the midst of a \$1.4 million taxiway straightening project.

(A) PROJECT UNDER CONSIDERATION (B) UNDER CONSTRUCTION (C) COMPLETED			
Project	City	Estimated Cost (\$ millions)	Status
Harbor at Tri City Regional Port District	Granite City	35	a
Wood River Levee Renovation	Madison County	23.7	a
Army Reserve Center	Granite City	22	a
Riverfront Park	Alton	15	a
Charles Melvin Price Locks & Dam Gates	Alton	9.6	c
Gateway Center Expansion	Collinsville	8	b
Public Safety Facility	O'Fallon	7.9	c
St. Louis Downtown Airport Control Tower	Cahokia	7.2	a
MidAmerica Airport Cargo Terminal	Mascoutah	7	b
Illinois National Guard Armory	Mascoutah	7	a
Downtown Streetscape Project	Belleville	6.4	a
Madison County Criminal Justice Center	Edwardsville	3.8	c
Sports Complex	Bethalto	3.7	b
Lewis & Clark Observation Tower Ph. I & II	Hartford	2.3	c
Lewis & Clark Observation Tower Ph. III	Hartford	3.6	a
Alton City Hall	Alton	3.1	a
West Main Gateway	Belleville	3	a
Fire House	Swansea	2.6	b
Illinois State Police Forensics Lab	Belleville	2.5	a
Add'l acreage to park in northwest O'Fallon	O'Fallon	2.4	a
Village of Glen Carbon Public Safety	Glen Carbon	2	c
Signal Hill Fire Department	Belleville	1.8	b
Fire Station	Collinsville	1.7	b
St. Louis Regional Airport Taxiway Straightening	Bethalto	1.4	b
Brooklyn Recreation Park	Brooklyn	1.4	c
Storm & Sanitary Sewer	Belleville	1.2	c
Highland Square Rehabilitation	Highland	1.2	b
Wood River Water Tower	Wood River	1.1	b
St. Clair County	Belleville	0.9	b
Robert Simpson Stadium Court	Godfrey	0.8	b
Old St. Louis Road Stormsewer Work	Wood River	0.8	b
St. Louis Downtown Airport Terminal	Cahokia	0.7	c
Cahokia Mounds Handicapped Acces. Doors	Collinsville	0.6	c
Helrung Park Revitalization	Alton	0.5	b
Alton Marina Expansion	Alton	0.5	a
Collinsville Historical Museum	Collinsville	0.5	b
State of Illinois Offices	E Alton	0.5	c
Illinois State Police Hanger	Mascoutah	0.5	c
Brushy Grove Curling & Gutting	Wood River	0.5	c

Major Educational Investments

Major Educational Investments

Following a banner year for educational investments in 2003, the region's commitment to enhanced educational opportunities at all levels remains evident. Significant projects include the new Nursing Building that is under construction at Lewis and Clark Community College in Godfrey. Plans also were announced to build the \$8.5 million Great Rivers Research and Education Center at LCCC. Other projects include SIUE's recently completed \$5 million School of Pharmacy and the current construction on the \$1.5 million Biotechnology Laboratory Incubator.

Lewis & Clark Community College

Type: 2-year
 Budget (\$ millions): \$22.0
 # Full-Time Faculty: 91
 # Part-Time: 223
 Enrollment: 11,000
 Enrollment FTE: 3,732

McKendree College

Type: 4-year
 Budget (\$ millions): \$26.0
 # Full-Time Faculty: 64
 # Part-Time: 164
 Enrollment: 2,407
 Enrollment FTE: 2,040

Southern Illinois University Edwardsville

Type: 4-year
 Budget (\$ millions): \$181.9
 # Full-Time Faculty: 518
 # Part-Time: 242
 Enrollment: 13,493
 Enrollment FTE: 10,778

Southwestern Illinois Community College

Type: 2-year
 Budget (\$ millions): \$48.6
 # Full-Time Faculty: 135
 # Part-Time: 700
 Enrollment: 14,376
 Enrollment FTE: 7,821

Lindenwood University/Belleveille Campus

Type: 4-year
 Budget (\$ millions): NA
 # Full-Time Faculty: 0
 # Part-Time: 40
 Enrollment: 1,000
 Enrollment FTE: 300

(A) PROJECT UNDER CONSIDERATION (B) UNDER CONSTRUCTION (C) COMPLETED

Project	City	Estimated Cost (\$ millions)	Status
LCCC Nursing Building	Godfrey	14.4	b
Shiloh Middle School	Shiloh	14.2	c
LCCC National Great Rivers Research & Education Center	Godfrey	8.5	a
LCCC N.O. Nelson Phase III	Edwardsville	8.1	a
Bethalto Community School District #8	Bethalto	6.3	b
SIUE School of Pharmacy	Edwardsville	5	c
LCCC N.O. Nelson Phase II	Edwardsville	5	b
Columbus Elementary Renovation	Edwardsville	4	a
LCCC Information System	Godfrey	3	c
LCCC Protection & Safety Improvements	Godfrey	2.9	b
Advance Care Wing (SIUE Dental School)	Alton	2.5	b
Belleveille Area Special Services Cooperative	Belleveille	2.3	c
SIUE Dental School Expansion	Alton	2	b
East Alton Elementary District #13 Classrooms	E. Alton	1.7	c
Lindenwood University	Belleveille	1.5	b
SWIC Fire and Rescue Training Center	Belleveille	1.5	b
Biotechnology Laboratory Incubator	Edwardsville	1.5	b
Technology and Management Center	Edwardsville	1.2	c
SIUE Simmons Cooper Baseball Complex	Edwardsville	1	c
Nelson Elementary School	Edwardsville	1	c
William Holliday School Addition	Fairview Hgts.	1	b
Edwardsville High School Gymnasiums	Edwardsville	0.9	a
Lincoln Middle School/Leclairre Elementary Renovations	Edwardsville	0.9	c
Edwardsville High School Pedestrian Underpass	Edwardsville	0.5	a
McKendree College Stadium/Track Turf	Lebanon	0.5	b

Source: Southwestern Illinois Development Foundation

Public Sector Transportation

Major transportation projects completed over the past five years include the \$24.8 million rehabilitation of the Eads Bridge; the \$19.2 million lane addition to Illinois Route 159 from Collinsville to Interstate 64, and work on the I-55/70/64 ramps to the Martin Luther King Bridge.

Once again topping the list of major transportation projects announced or under construction in Southwestern Illinois

is the proposed downtown St. Louis Mississippi River Bridge and approach roadways, which the Illinois Department of Transportation and Missouri Department of Transportation are hoping to complete for under \$1 billion dollars. The \$276 million IL 255 Alton by-pass project also is currently under construction in Madison County. Major projects in St. Clair County include the addition of more lanes on I-64 from IL 157 to Greenmount Road, with a price tag of \$55.9 million.

Major Transportation Projects Completed over the past 5 years:

Project:	County	\$ Mil.
Eads Bridge Rehabilitation	St. Clair Co.	24.8
IL 159, Collinsville to I-64 (Add Lanes)	Madison/St. Clair Co.	19.2
I-55/70/64 EB to WB Ramps to MLK Bridge	St. Clair Co.	15.3
I-64 @ Greenmount Road (New Interchange)	St. Clair Co.	8.5
IL 255 Interchange w/Gateway Commerce Drive East	Madison Co.	7.3
IL 159 Relocation in Edwardsville	Madison Co.	7.1
Governors' Parkway (Phase 1)	Madison Co.	4.2
Birch Drive (Ft. Russell Township)	Madison Co.	3.8
River's Edge Rail System Expansion	Madison Co.	3
Frank Scott Parkway West at New High School (Reconstruction)	St. Clair Co.	2.5
Gateway Commerce Center Drive East (Portion)	Madison Co.	1.5
Goshen Road (City of Edwardsville)	Madison Co.	1.5
Rock Hill Rd. Widening/Improvements (Wood River)	Madison Co.	1.5
West Main St. (Maryville)	Madison Co.	1.4
W. Country Ln. (Collinsville)	Madison Co.	1.1
Renken Road (Omphghent Township)	Madison Co.	1
Moreland Road Resurfacing	Madison Co.	0.9
Gateway Commerce Center Dr. Inner Parkway	Madison Co.	0.7
Troxler Road (Highland)	Madison Co.	0.7
Enterprise Drive	Madison Co.	0.6
Hedge Road (Village of Roxana)	Madison Co.	0.5

Source: Illinois Department of Transportation, Madison and St. Clair County Highway Departments

Major Projects Announced or Under Construction:

Project:	County/Community	\$ Mil.
Downtown St. Louis Mississippi River Bridge & Approach Roadways	Madison/St. Clair Co.	910.0
IL 255 (Alton By-Pass)	Madison Co.	276.0
IL 267 from Godfrey to Jerseyville (Add Lanes)	Madison/Jersey Co.	73.7
IL 255 from Fosterburg Rd. to U.S. 67	Madison Co.	61.8
IL 255 from Route 143 to Ill. 140	Madison Co.	57
I-64 from IL 157 to Greenmount Road (Add Lanes)	St. Clair Co.	55.9
McKinley Bridge Rehabilitation	Madison Co.	44.6
IL 159, Edwardsville to I-55/70 (Add Lanes)	Madison Co.	26.3
Pontoon Rd. @ N&S RR @ IL 203 in Granite City (RR Grade Separation)	Madison Co.	25
I-55/70 @ IL 162 Bridge (New Interchange)	Madison Co.	22.5
IL 255 from Ill. Route 140 to Fosterburg Rd.	Madison Co.	21
Poplar St. Complex @ IL 3 Ramps	St. Clair Co.	20.4
IL 157, Edwardsville to SIUE So. Access Road (Add Lanes)	Madison Co.	19.7
Discovery Park I-255 Interchange	St. Clair Co.	17.0
Poplar St. Complex @ Tudor-Piggot Ramps	St. Clair Co.	16.8
IL 15, Greenmount Road to Freeburg (Add Lanes)	St. Clair Co.	15.9
IL 158 from IL 3 Structure in Columbia to IL 15 Ramp(s) in Belleville	St. Clair/Monroe Co.	13.7
I-270 from West of IL 157 to I-55/70/270 (Resurfacing)	Madison Co.	11.8
IL 157 from IL 3 to I-255	St. Clair Co.	11.8
IL 159 from IL 13 in Belleville to Hecker	St. Clair Co.	10.5
I-64 over Metro - West of Baugh Ave. (Bridge Rehabilitation)	St. Clair	10.5
Governors' Parkway Phase 3	Edwardsville	10
Indiana Avenue Connector	Alton	9
Harris Lane (Seminary to Wolf to Fosterburg Rd.)	Madison Co.	5
Seiler Road	Madison Co.	5
Street Repairs	Granite City	3.8
West Corbin Street Extension	Bethalto	3.5
MCT Bus Station (Wood River)	Madison Co.	3.5
Frank Scott Parkway East	St. Clair Co.	2.7
Stadium Drive (connector between Culp Ln. & West Corbin, Bethalto)	Madison	2.2
MCT Bus Station (Collinsville)	Madison	2.1
Seiler Road Bridge Rehab	Madison Co.	1.8
North Lincoln	St. Clair Co.	1.7
River's Edge Rail System Expansion	Madison Co.	1.6
Berm Highway (IL Rt. 143) Resurfacing	Madison	1.3
Governors' Parkway Phase 2	Edwardsville	1
Humbert Road Resurfacing & Traffic Light	Alton/Godfrey	1
Judith Lane	Cahokia	1
Greenmount Rd. Bi-Directional Turn Lanes	Shiloh	0.9
West Franklin Avenue Extension	Edwardsville	0.8
Bissell Street reconstruction	Granite City	0.8
Franklin Avenue Extension	Edwardsville	0.8
Edwardsville Road Resurfacing and Shoulder Work	Wood River	0.8
Road in SIUE University Park	Madison Co.	0.5

Source: Illinois Department of Transportation, Madison and St. Clair County Highway Departments

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